

QUICK GUIDE QUANTITY FORECASTING

QUANTITY ITEM GRID



QUANTITY ITEM GRID

The screenshot shows the Quantity Item Grid interface with several callouts:

- Main Menu**: Located at the top left of the header bar.
- Rollup View**: A button in the top toolbar.
- Audit Log**: A button in the top toolbar.
- User Preferences and Help**: A group of icons in the top right header bar.
- Applications Menu**: A grid icon in the top right header bar.
- Add, Edit, Delete**: Action buttons in the top toolbar.
- Save view as**: A button in the top toolbar.
- View: Unsaved (Default)**: A dropdown menu in the top toolbar.
- Actions**: A dropdown menu in the top toolbar.
- Find**: A search icon in the top toolbar.
- Data Conflicts**: A warning icon in the top toolbar.
- Create Query Filter**: A filter icon in the top toolbar.
- Import**: An import icon in the top toolbar.
- Export**: An export icon in the top toolbar.
- Row density**: A row density icon in the top toolbar.
- Column Management**: A column management icon in the top toolbar.
- Column Filter**: A filter icon in the table header.
- Actions Menu**: A dropdown menu in the table header.

*ID	Description	*UoM	Forecast (TO) qty	*Discipline	*Design element	*Account Code	*Account Description	*UoM
8538		MWk		Job Related Overhead	Supports	20.03.04		
8537	Haul Common - Arti...	CY	0.00	Grading	Haul Material - CY	51.06.16.002.10	Haul Common - Arti...	
8536	Embankment (Non-...	CY	4,983.00	Grading	Embankment	51.06.18.008.02	Embankment (Non-...	

A ACTIONS MENU

Allows users with permissions to perform a variety of actions on the project.

- Get Control unit rates
- Get Plan components
- Unlock budget
- Quantity change notes

B ROLLUP VIEW

Two available options for grouping together like quantity items on a project: WBS phase code and Design Element.

- WBS phase code
- Design element

C AUDIT LOG

Gives users visibility to changes on a project.

- QuantityItem
- Integration
- Import History
- Unassigned components

D DATA CONFLICTS

The Data Conflicts icon will only become enabled if there are Delete Attributes or WBS conflicts that exist.

Data conflicts

DELETED ATTRIBUTES WBS CONFLICTS 6/87

List of unaligned quantity item and WBS values on the project.

Filter grid	Quantity Item ID	Quantity Item description	WBS phase code	Attribute conflict	Quantity Item val...	WBS value	Hide
	8538		1004	Account Code	20.03.04		<input type="checkbox"/>
	8538		1004	UoM	MWk	Each	<input type="checkbox"/>
	8537	Haul Common - Articulated Tr...	1007	Account Code	51.06.16.002.10		<input type="checkbox"/>

D HELP, USER PREFERENCES & NOTIFICATIONS

Get help, see notifications and manage user preferences with these menu items.

QUICK GUIDE QUANTITY FORECASTING

QUANTITY ITEM GRID



QUANTITIES

This section of the grid allows you to see a quick overview of quantities on the project, without having to export data. The analytics can help support a change order. There are additional columns that have formulas that are not a part of the default view. They can be added using column management.

Original Budget Man Hours	Current Budget Man Hours	Current Estimate Man Hours	Forecast remaining Man Hours	Quantity delta	Quantity % change	Man Hour delta	Man Hour % change
OB MHrs	CB MHrs	CE MHrs	Forecast remaining MHrs	Qty delta	Qty % change	MHr delta	MHr % change
OB MHrs/Unit x OB qty	CB MHrs/Unit x CB qty	CE MHrs/Unit x Forecast (TO) qty	Forecast remaining MHrs/Unit x (Forecast (TO) qty - Installed qty)	Forecast (TO) qty - CB qty	Forecast (TO) qty - CB qty / (CB qty)	CE MHrs - CB MHrs	CE MHrs - CB MHrs / (CB MHrs)

*ID	Description	*UoM	Forecast (TO) qty	OB MHrs	CB MHrs	CE MHrs	Forecast remaining MHrs	Qty delta	Qty % change	MHr delta	MHr % change
8534	Subgrade Preparatio...	SY	12,812.00	878.67	384.36	-16,477.00	-56.26%	-494.31	-56.26%		
8529	Structural Backfill Di...	CY	3,374.37	572.19	539.90	-201.79	-5.64%	-32.29	-5.64%		
8528	Structural Backfill Di...	CY	219.81	145.11	35.17	-687.13	-75.76%	-109.94	-75.76%		
8527	Structural Backfill Di...	CY	215.66	141.74	34.51	-670.21	-75.66%	-107.23	-75.66%		
8522	Structural Backfill Di...	CY	189.00	9.38	30.24	130.37	222.36%	20.86	222.36%		

Green = below Forecast (TO) qty

Red = above Forecast (TO) qty

Actions

- Get Control unit rates
- Get Plan components
- Unlock budget
- Quantity change notes**

QUANTITY CHANGE

Allows users to create notes to capture quantity change by Discipline/Design Element on a project.

*Discipline	*Design element	*Qty	*UoM	*Cause code	*Note	Tags	Modified...	Modified...
Concrete	Dry Finish	500	SF	Design Progression	More the estimate	Design Growth	Jakob Sjuts	03/17/2022